



INITIAL SURVEY
Research And Development Credit
 (Authority: RCW 82.04.4452)

All information provided in this survey is confidential and subject to RCW 82.32.330. This is an informational survey only. Completing this survey doesn't automatically qualify your company to take the credit.

Revenue Tax Registration No: _____

Name: _____

Company Name: _____

Address: _____

City, State & Zip Code: _____ County: _____

Phone No.: _____ Fax No.: _____

Check the following box(es) indicating the type of research and development performed in the state of Washington.

- Advanced Computing Biotechnology Environmental Technology
 Advanced Materials Electronic Device Technology

RCW 82.04.4452(7) states, "A person claiming the credit shall agree to supply the department with information necessary to measure the results of the tax credit program for qualified research and development expenditures." Every person claiming the credit will be asked to complete this initial survey to allow a base for future information gathering surveys. The department is required to measure the effect of the program on job creation, the number of jobs created for Washington residents, company growth, the introduction of new products, the diversification of the state's economy, growth in research and development investment and the movement of firms or the consolidation of firms' operations into the state, and such other factors as the department selects.

1. Enter the number of FTEs (full time equivalent to 2080 hrs/yr) employed now..... _____

2. Enter the percentage of FTEs that are Washington residents % _____

3. Enter the annual gross income of the business \$ _____

4. Enter the estimated amount of your Research and Development spending..... \$ _____

5. What type of business entity are you?

- Corporation Partnership Sole proprietorship

6. Is this a new business in Washington? Yes No

7. Are you relocating your business as a result of this program? Yes No

8. Do you plan on participating in any of following tax incentive programs?

- R&D deferral RCW82.63 Rural area deferral RCW82.60
 Rural job credit RCW82.62 Rural help desk credit RCW82.04.4457
 Rural software credit RCW82.04.4456 Manufacturing machinery exemption RCW82.08.02565

Remarks:

Please send completed survey to:

Washington State Department of Revenue
 Research Division
 PO Box 47459
 Olympia WA 98504-7459

For tax assistance, visit <http://dor.wa.gov> or call (800) 647-7706. To inquire about the availability of this document in an alternate format for the visually impaired, please call (360) 486-2342. Teletype (TTY) users may call (800) 451-7985.