### Form 64 0018



# Change in Status for Senior Citizens and People with Disabilities Exemption from Real Property Taxes

#### RCW 84.36.385

Complete this form in its entirety and file along with all supporting documents with your county assessor within 30 days of your change in status. For assistance, contact your county assessor at <u>dor.wa.gov/countycontacts.</u>

<b>Office use only</b> Assessment year:	Tax year:	Tax code area:
Approve/deny date:	Deny reason:	

Parcel or account number:

## **1** Program participant information

Program	participant name:
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Spouse/domestic	partner or	co-tenant	name(s)	):
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Other occupants:

Residence address:

City:	State:	Zip:
Mailing address (if different than residence address):		
City:	State:	Zip:

Home phone:

Cell phone:

Email:

# **Z** My status has changed because:

The person receiving the exemption passed away.

Date of death:

My income has changed. Complete and attach the Combined Disposable Income Worksheet.

Date income changed:

To ask about the availability of this publication in an alternate format for the visually impaired, please call 360-705-6705. Teletype (TTY) users may use the WA Relay Service by calling 711.

My marital or domestic partnership status has changed.

Married Divorced Legally separated

Entered or terminated registered domestic partnership

I sold my residence.

Date of sale:

I moved to a different principal place of residence.

Date of move:

I am no longer disabled or have entered into gainful employment.

Date:

Other (specify):

Date:

(Include any changes that affect the property such as: new construction, boundary line changes, rentals, ownership changes, zoning and land use changes, etc.)

#### Accessory Dwelling Unit (ADU) Declaration:

I do not have an ADU.

I want to include my ADU in the exemption.

• Describe the ADU:

DO NOT include my ADU in the exemption.

# **3** Certification

By signing this form, I confirm that I:

- Have attached a completed <u>Combined Disposable Income Worksheet</u> and supporting documents if my income has changed.
- Understand that any exemption granted through erroneous information is subject to the correct tax being assessed for the last five years, plus a 100 percent penalty.
- Declare under penalty of perjury that the information in this form is true and complete.
- Request a refund under the provisions of RCW 84.69.020 for taxes paid or overpaid as a result of mistake, inadvertence, or lack of knowledge regarding exemption from paying real property taxes pursuant to RCW 84.36.381 through 389.

Applicant signature:	Date:	Percent ownership:
Other owner signature:	Date:	Percent ownership:

## Instructions for completing the application

Complete Parts 1 through 3 in their entirety and include supporting documents to avoid delays in form processing. If you have questions, contact your <u>county assessor's office</u>.

### Part 1

A co-tenant is someone who lives with you and has an ownership interest in your home. Other occupants are people who live with you who don't have ownership interest in your home.

### Part 2

Check all that apply and include the applicable dates.

If you are reporting death of a program participant, provide a copy of their death certificate. If you are a surviving spouse/domestic partner who wants to continue the exemption, you must file an exemption application with the county assessor within 90 days of the death.

If you are reporting a change in income, you must attach a completed <u>Combined Disposable Income</u> <u>Worksheet</u> and provide all supporting documents.

If you are reporting a change in marital or domestic partnership status, provide copies of legal documents to support the change.

If you are reporting any other change, provide documents to support the type of change and the date it occurred.

#### **ADU Instructions**

Beginning with tax year 2025, the definition of residence was expanded to include one accessory dwelling unit (ADU). This change can result in a greater reduction of property taxes for the applicant because the value of the ADU is included in the reduced valuation for the program.

Important factors that can impact your exemption:

- Number of occupants residing in the residence (main home and included ADU)
- Renting any portion of your residence (main home or the ADU)

#### Part 3

Sign and date the form. You are signing under oath acknowledging all information is true and accurate. You understand the implications of erroneous applications and your responsibility to notify the county assessor if you have a change in circumstances.