

2021 Annual Tax Performance Report for Preferential Tax Rates/Credits/Exemptions/Deferrals Worksheet - Electronic Filing Required

(To be used only when required as part of the 2022 report)

Department of Revenue Account ID _____	Employment Security Department (ESD) Number _____
Business Name:	Report Contact:
Phone Number: ()	Contact Email:

Incentive Name	Questions to Answer
Credits	
Aerospace Preproduction Expenditures Business and Occupation (B&O) Tax Credit	1-3, 5-10, 20
Aerospace Property & Leasehold Excise Taxes B&O Tax Credit	1-3, 5-10, 20
Aluminum Smelters Property Tax B&O Tax Credit	1-3, 20, 22
Aluminum Smelters Sales & Use Tax Credit	1-3, 20, 22
Customized Employment Training Credit	1-3, 5-10, 20
Washington Filmworks Contributors B&O Tax Credit	1-3
Renewable Energy Light and Power Business Public Utility Tax (PUT) Credit	1-3
Veteran Employer Credits	1-3, 6, 20
Deductions & Exemptions	
Aerospace Computer, Software, and Peripherals Sales & Use Tax Exemption	1-3, 5-10, 20
Aerospace FAR Part 145 Repair Station Sales & Use Tax Exemption	1-3, 6, 20
Aerospace Leasehold Excise Tax Exemption for Superefficient Airplane Manufacturers	1-3, 5-10, 20
Aerospace Manufacturing Site Sales & Use Tax Exemption	1-3, 5-10, 20
Aerospace Personal Property Tax Exemption for Superefficient Airplane Manufacturers	1-3, 5-10, 20
Agricultural Crop Protection Products	1-3, 20
Aluminum Smelters Use Tax Exemption for Compressed/Liquefied Natural Gas	1-3, 13-14, 20, 22
Dairy Products B&O Tax Deduction	1-3, 16, 19, 20
Data Center Sales & Use Tax Exemption	1-3, 6, 15, 20
Electrolytic Processing Industry Tax Incentive	1-3, 13-14, 20, 23
Eligible Behavioral Health Program Deduction	1-3, 20
Fruit and Vegetable Businesses B&O Tax Exemption	1-3, 16, 19, 20
Gas Distribution Business Sales & Use Tax Exemption	1-3, 20, 24-25
Hog Fuel Sales & Use Tax Exemption	1-3, 20
Public Research Institution Machinery and Equipment Sales & Use Tax Exemption	1-3, 17, 20
Seafood Product Businesses B&O Tax Exemption	1-3, 16, 19, 20
Self-Produced Fuel Use Tax Exemption	1-2, 20
Semiconductor Sales & Use Tax Exemption	1-3, 4, 6, 20, 26-28
Silicon Smelter Exemption	1-2, 20
Solar Energy Systems Manufacturers or Processors Sales & Use Tax Exemption	1-3, 4, 6, 20
Standard Financial Information Sales & Use Tax Exemption	1-2, 20
Deferrals	
Affordable Housing on Underdeveloped Lands Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Biotechnology & Medical Device Manufacturing Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Clean Technology Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Cold Storage Warehouse Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20

Incentive Name	Questions to Answer
Dairy Product Manufacturers Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Fruit and Vegetable Processors Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
High Technology Sales & Use Tax Deferral	1-3, 5, 7-11, 17, 20
High Unemployment County Sales & Use Tax Deferral	1-3, 5-11, 18, 20
Manufacturer's Sales & Use Tax Deferral	1-3, 5-12, 18, 20
Manufacturing Projects in Counties with Population Less Than 650,000 Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Rural County Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Solar Canopies Sales & Use Tax Deferral	1-3, 5, 7-11, 18, 20
Reduced Rates	
Aerospace FAR Part 145 Repair Stations Reduced B&O Tax Rate	1-3, 5-10, 20
Aerospace Product Development Reduced B&O Tax Rate	1-3, 5-10, 20
Aluminum Smelters Reduced B&O Tax Rates	1-3, 13-14, 20, 22
Newspaper Industry Reduced B&O Rate	1-3, 20-21
Semiconductor Manufacturers Reduced B&O Rate	1-3, 4, 6, 20, 26-28
Solar Energy Systems Manufacturers or Wholesalers Reduced B&O Rates	1-3, 4, 6, 20
Timber Industry B&O Reduced Rates	1-3, 20

You must file this Annual Tax Performance Report if: (1) you claimed a tax incentive(s) covered by this report in 2022, (2) your business opened prior to 2022, and (3) you did not previously file a 2021 Annual Tax Performance Report for the incentives claimed.

This report must be filed electronically with the Department of Revenue (DOR) by **May 31, 2023**. See the 2022 Annual Tax Performance Report for complete instructions.

Special Reporting Instructions for the Hog Fuel or Renewable Energy Equipment Sales & Use Tax Exemption: You must submit a separate report for each facility. Please contact the DOR at (360) 705-6210 if you do not have a specific Account ID established for each facility.

Optional: Employment Security Data Authorization

In lieu of reporting information in Question 2 Part I to the DOR, you may opt to authorize the DOR and the Joint Legislative Audit Review Committee to access this information from wage and hour reports you filed with the Employment Security Department. If you elect to authorize this option, you do not need to complete Employment Part I below. You simply need to complete the employer authorization statement that follows.

Employer Authorization to Release Confidential Unemployment Insurance Information

I, _____ for _____, employer number _____,
(Individual's Name) *(Name of Business)* *(Number)*

authorize the Employment Security Department to release confidential unemployment insurance tax information to the Department of Revenue and the Joint Legislative Audit and Review Committee for the purpose of reporting employment and wages pursuant to RCW 82.32.534(1)(b) and 82.32.534(1)(d), related to claiming a tax preference.

Confidential information includes, but is not limited to, unemployment insurance account information, records, and reports. This release DOES NOT authorize the release of private and confidential information for publication, except for the designated purpose(s) in 82.32.534(1)(b) and 82.32.534(1)(d). This release DOES NOT authorize the disclosure or re-disclosure of personally identifiable information about specific employees.

 Authorized Individual's Name – please print

 Signature

 Date

Failure to file a complete report by the due date, or extended due date, will result in loss of a portion of the tax preferences claimed. For more information on failure to file, refer to RCW 82.32.534, 82.32.590, 82.32.600, 82.32.605, 82.60.070, 82.63.020, and 82.75.070.

If you are unable to file the report electronically as required, please call (360) 705-6210 to request a waiver from this requirement **prior to the due date**. If an electronic filing waiver is granted print out this form, complete, and mail or fax to:

Department of Revenue
 Taxpayer Account Administration
 Attn: Tax Incentive Team
 PO Box 47476
 Olympia, WA 98504-7476
 Fax (360) 705-6174

You are required to make a good faith effort to substantially respond to all report questions. If a question does not apply to your business, answer the question using zero (0). Responses such as "various" or "please contact for further information" will not be considered valid.

This report is not subject to the confidentiality provisions of RCW 82.32.330 and will be disclosed to the public. Information disclosed will include the amount of the tax preference claimed for the report year (question 1), employment and wage information (question 2, parts 1 and 2), and quantity of product produced in state (questions 22-23).

Report dollar amounts in whole numbers. If amounts are pre-filled online, they are based on your filed tax returns or assessments.

Tax Deferral Programs

A business is participating in a **deferral program** if the investment project is operationally complete and the business has any deferred taxes yet to be waived. If the economic benefits of a deferral are passed to a lessee, the lessee must complete the annual report and the lessor is not required to complete the annual report.

Extensions & Questions

To request a filing extension or for assistance in completing the report, please call us at (360) 705-6210.

BUSINESS/MANUFACTURING SITES

How many business/manufacturing sites do you have in Washington that were supported by tax incentives during this calendar year? _____

Percentage of activities reflected in this report supported by tax incentives _____%

You must choose one of the following:

- Have manufacturing or business sites in Washington and are reporting by site.
- Prefer to report "All Washington Employment" on a single report. Answer questions using "Statewide" employment data.
- No business sites in Washington State.

If you claimed the tax preference for Data Center Sales & Use Exemption, High Unemployment County Deferral, or Rural County Deferral please list the physical address for each facility where qualifying activities were performed in Washington and the number of employees in each wage band for the facility during the report year (If necessary, attach an additional page to respond to this question):

Physical address _____
 City _____ State _____ Zip _____

Wage Bands	Less than \$30,000	\$30,000- \$59,999	\$60,000 or more
Total Number of Employees			

If you claimed the tax preference for Data Center Sales & Use Exemption, please list the parcel numbers for each facility where qualifying activities were performed in Washington. (If necessary, attach an additional page to respond to this question): _____

Check this box **if you manufacture tooling for aerospace.**

AMOUNT OF TAX INCENTIVE(S) CLAIMED

Credits

1. Aerospace Preproduction Expenditures Business and Occupation (B&O) Tax Credit (RCW 82.04.4461):

If you took the B&O tax credit for qualified aerospace product development performed in this state, what was the amount of tax you saved in the report year? \$ _____

1. Aerospace Property & Leasehold Excise Taxes B&O Tax Credit (RCW 82.04.4463):

If you took the B&O tax credit for property and leasehold excise taxes paid on qualified buildings and land used exclusively in manufacturing commercial airplanes or component parts, performing aerospace product development, or manufacturing of aerospace tooling designed for use in manufacturing commercial airplanes or their components; what was the amount of tax you saved in the report year?
\$ _____

1. Aluminum Smelters Property Tax B&O Tax Credit (RCW 82.04.4481):

If you took the B&O tax credit for property taxes paid on property owned by a direct service industrial customer reasonably necessary for the purposes of an aluminum smelter, what was the amount of tax you saved in the report year? \$ _____

1. Aluminum Smelters Sales & Use Tax Credit (RCW 82.08.805, 82.12.805):

If you took the B&O tax credit for the state portion of sales & use taxes paid on purchases of personal property used at an aluminum smelter, tangible personal property incorporated as an ingredient or component of buildings at an aluminum smelter, or for labor and services rendered in respect to such buildings, what was the amount of tax you saved in the report year? \$ _____

1. Customized Employee Training Credit (RCW 82.04.449):

If you took the B&O tax credit for customized employment training, how much tax was credited in the report year?
\$ _____

1. Washington Filmworks Contributors B&O Tax Credit (RCW 82.04.4489):

If you took the B&O tax credit for contributions to Washington Filmworks, how much tax was credited in the report year? \$ _____

1. Renewable Energy Light and Power Business Public Utility Tax (PUT) Credit (RCW 82.16.130):

If you took the PUT credit for investment cost recovery incentive payments, what was the amount of tax you saved in the report year? \$ _____

1. Veteran Employer Credits (RCW 82.04.4498, 82.16.0499):

If you took the B&O tax credit (RCW 82.04.4498) for creating or retaining jobs for veterans, what was the amount of tax you saved in the report year? \$ _____

If you took the PUT credit (RCW 82.16.0499) for creating or retaining jobs for veterans, what was the amount of tax you saved in the report year? \$ _____

Deductions & Exemptions

1. Aerospace Computer, Software, and Peripherals Sales & Use Tax Exemption (RCW 82.08.975, 82.12.975):

If you took the sales & use tax exemption on purchases of qualified computers, software, and/or peripherals related to developing commercial airplanes and/or components, how much sales & use tax was exempted during the report year? \$ _____ (Tax amount, not gross purchase amount)

1. Aerospace FAR Part 145 Repair Station Sales & Use Tax Exemption (RCW 82.08.025661, 82.12.025661):

If you applied for a refund for the Aerospace FAR Part 145 Repair Station Sales & Use Tax Exemption, what was the amount you applied for during the report year for this facility? \$ _____

1. Aerospace Leasehold Excise Exemption for Superefficient Airplane Manufacturers (RCW 82.29A.137):
If you claimed the leasehold excise tax exemption on leasehold interests in port district facilities used in manufacturing superefficient airplanes, what was the estimated amount of leasehold excise tax saved during the report year? \$ _____

1. Aerospace Manufacturing Site Sales & Use Tax Exemption (RCW 82.08.980, 82.12.980):
If you took the Aerospace Manufacturing Site Sales & Use Tax Exemption, how much sales & use tax was exempted for the firm during the report year? (Tax amount, not gross purchase amount)
\$ _____

1. Aerospace Personal Property Tax Exemption for Superefficient Airplane Manufacturers (RCW 84.36.655):
If you claimed the personal property tax exemption on personal property used to manufacture superefficient airplanes, what was the estimated amount of leasehold excise tax saved during the report year?
\$ _____

1. Agricultural Crop Protection Products (RCW 82.21.040):
If you took the Hazardous Substances Tax Exemption for agricultural crop protection products, how much tax was exempted during the report year? \$ _____

1. Aluminum Smelters Use Tax Exemption for Compressed/Liquefied Natural Gas (RCW 82.12.022):
If you are an aluminum smelter and took the use tax exemption on purchases of brokered natural gas (compressed or liquefied), how much use tax was exempted during the report year? (Tax amount, not gross purchase amount)
\$ _____

1. Dairy Product Manufacturers B&O Tax Deduction (RCW 82.04.4268):
 - A. What was the amount of your Washington manufactured dairy products sales?
\$ _____

 - B. Of the amount provided in question A, what was the value of the products delivered to persons located outside of Washington? \$ _____

 - C. What was the amount of your manufactured dairy product wholesale sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

 - D. What was the amount of your manufactured dairy product retail sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

 - E. What was the amount of your manufactured dairy product sales delivered in Washington to persons who use the product as an ingredient or component in the manufacturing of a dairy product?
\$ _____

1. Data Center Sales & Use Tax Exemption (RCW 82.08.986, 82.12.986):
If you claimed the Retail Sales or Use Tax exemptions for purchases of qualified server equipment and installation services, or purchases of power infrastructure and services rendered in respect to constructing, installing, repairing, altering, or improving the same, what was the amount of tax you saved during the incentive year?
\$ _____

1. Electrolytic Processing Industry Tax Incentive (RCW 82.16.0421):
If you claimed the Public Utility Tax exemption for the purchase of electricity as an electrolytic processing business, what was the amount of tax you saved during the report year? \$ _____

1. Eligible Behavioral Health Program Deduction (RCW 82.04.4290):

If you took the deduction for amounts received for providing mental health services or substance use disorder treatment services under a government-funded program, or if you distributed to a health or social welfare organization providing these services, how much tax was saved during the report year? \$ _____

1. Fruit and Vegetable Product Manufacturers B&O Tax Exemption (RCW 82.04.4266):

A. What was the amount of your Washington manufactured fruit and vegetable products sales?
\$ _____

B. Of the amount provided in question A, what was the value of the products delivered to persons located outside of Washington? \$ _____

C. What was the amount of your manufactured fruit and vegetable product wholesale sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

1. Gas Distribution Business Sales & Use Tax Exemption (RCW 82.08.02565, 82.12.02565):

If you took the Sales & Use Tax Exemption on the purchase of machinery and equipment used in the production of compressed natural gas or liquefied natural gas as transportation fuel, how much sales & use tax was exempted for the report year? \$ _____

1. Hog Fuel Sales & Use Tax Exemption (RCW 82.08.956, 82.12.956):

If you took the Hog Fuel Sales & Use Tax Exemption, how much sales & use tax was exempted for the report year for this facility? (Tax amount, not gross purchase amount for this facility) \$ _____

1. Public Research Institution Machinery & Equipment Sales & Use Tax Exemption (RCW 82.08.025651, 82.12.025651):

If you took the Sales & Use Tax Exemption for Machinery and Equipment (including labor and services) as a Public Research University, how much sales & use tax was exempted for the report year by the following categories? (Tax amount, not gross purchase amount)

Advanced computing:	_____
Advanced materials:	_____
Biotechnology:	_____
Electronic device technology:	_____
Environmental technology:	_____
Total (required):	=====

1. Seafood Product Manufacturers B&O Tax Exemption (RCW 82.04.4269):

A. What was the amount of your Washington manufactured seafood products sales?
\$ _____

B. Of the amount provided in question A, what was the value of the products delivered to persons located outside of Washington? \$ _____

C. What was the amount of your manufactured seafood product wholesale sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

D. What was the amount of your manufactured seafood product retail sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

1. Self Produced Fuel Use Tax Exemption (RCW 82.12.0203):

If you claimed the Self Produced Fuel Use Tax Exemption, how much tax was exempted during the incentive year?
\$ _____ (Tax amount, not gross purchase amount)

1. Semiconductor Sales & Use Tax Exemption (RCW 82.08.9651, 82.12.9651):

If you took the Semiconductor Sales & Use Tax Exemption for purchases of gases or chemicals used to manufacture semiconductor materials, how much sales & use tax was exempted for the report year?
\$ _____ (Tax amount, not gross purchase amount)

1. Silicon Smelter Exemption (RCW 82.16.315, RCW 82.04.545, RCW 82.12.022):

If you claimed an exemption for the purchase of electricity, natural gas, or manufactured gas as a silicon smelter, what was the amount of tax you saved during the incentive year? \$ _____ (Tax amount, not gross purchase amount).

1. Solar Energy Systems Manufacturers or Processors Sales/Use Tax Exemption (RCW 82.08.9651, 82.12.9651):

If you took the Solar Energy Systems Manufacturers or Wholesalers Sales & Use Tax Exemption for purchases of gases or chemicals used by a solar energy systems manufacturer producing semiconductor materials, how much sales & use tax was exempted for the report year? \$ _____ (Tax amount, not gross purchase amount)

1. Standard Financial Information Sales & Use Tax Exemption (RCW 82.08.207, RCW 82.12.207):

If you claimed the exemption for purchase of standard financial information, what was the amount of tax you saved during the incentive year? \$ _____ (Tax amount, not gross purchase amount)

Deferrals

1. Affordable Housing on Underdeveloped Lands Sales & Use Tax Deferral (RCW 82.92):

If you took the Tax Deferral for Affordable Housing on Underdeveloped Lands, how much tax was deferred for your investment project(s)? \$ _____

1. Biotechnology & Medical Device Manufacturing Sales and Use Tax Deferral (RCW 82.75):

If you took the Tax Deferral for Biotechnology Products and/or Medical Device Businesses, how much tax was deferred for your investment project(s)? \$ _____

1. Clean Technology Sales & Use Tax Deferral (RCW 82.89):

If you took the Tax Deferral for Clean Technology, how much tax was deferred for your investment project(s)?
\$ _____

1. Cold Storage Warehouse Sales & Use Tax Deferral (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

1. Dairy Product Manufacturers Sales & Use Tax Deferrals (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

1. Fresh Fruit and Vegetable Processors Sales & Use Tax Deferral (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

1. High Technology Sales & Use Tax Deferral (RCW 82.63):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

1. High Unemployment County Sales & Use Tax Deferrals (RCW 82.60):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

1. Manufacturer's Sales & Use Tax Deferral (RCW 82.85):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

1. Manufacturing Projects in Counties with Population Less Than 650,000 Sales & Use Tax Deferral (RCW 82.94):
If you took the Tax Deferral for Manufacturing Projects in Counties with Population Less Than 650,000, how much tax was deferred for your investment project(s)? \$ _____
1. Rural Counties Sales & Use Tax Deferral (RCW 82.60):
What was the amount of tax deferral taken for the investment project(s)? \$ _____
1. Solar Canopies Sales & Use Tax Deferral (RCW 82.90):
If you took the Tax Deferral for Solar Canopies, how much tax was deferred for your investment project(s)?
\$ _____

Reduced Rates

1. Aerospace FAR Part 145 Repair Stations Reduced B&O Tax Rate (RCW 82.04.250):
If you took the reduced rate for FAR Part 145 Repair Stations, what was the amount of tax you saved in the report year? \$ _____
1. Aerospace Product Development Reduced B&O Tax Rate (RCW 82.04.290):
If you took the reduced rate for Aerospace Product Development, what was the amount of the tax you saved in the report year? \$ _____
1. Aluminum Smelters Reduced B&O Tax Rates (RCW 82.04.2909):
If you took the reduced rates for manufacturing aluminum (or for selling at wholesale aluminum you manufactured), what was the amount of tax you saved in the report year? \$ _____
1. Newspaper Industry Incentives (RCW 82.04.260(14)(a)):
If you took the reduced rate for printing and/or publishing of newspapers, what was the amount of tax you saved in the report year? \$ _____
1. Semiconductor Manufacturers Reduced B&O Rate (RCW 82.04.2404):
If you took the reduced rate for manufacturing or processing for hire semiconductor materials, what was the amount of tax you saved in the report year? \$ _____
1. Solar Energy Systems Manufacturers or Wholesalers B&O Reduced Rates (RCW 82.04.294):
If you took the reduced rate for Solar Energy Systems Manufacturers or Wholesalers, what was the amount of tax you saved in the report year? \$ _____
1. Timber Industry Incentives (RCW 82.04.260(12)):
If you took the reduced rates for Processing for Hire Timber Products, Extracting Timber, Manufacturing of Timber Products, Wholesaling by Manufacturers of Timber Products, or Sale of Standing Timber, what was the amount of tax you saved in the report year? \$ _____

EMPLOYMENT

2a. Complete the following table based on the employees you had in Washington State during the report year:

Part I		Worked All 4 Quarters	Worked <4 Quarters	Total
	Number of Employees			
	Total Annual Wages			

I had no employees in Washington State

- 2b. Complete the following table based on the employees you had in Washington State on December 31 of the report year. Report the total number of employees and their respective annual gross wages for the year in each category.

Note: Even if you completed the optional Employment Security Data Authorization, you still must complete Part II, as the Employment Security Department does not have this information

Part II		Full-Time, Non-Temporary	Part-Time, Non-Temporary	Temporary	Total
	Number of Employees				
	Total Annual Wages				

I had no Washington employees on December 31

Information collected from Questions 2c (Part III) and 2d (Part IV) helps the Joint Legislative Audit and Review Committee (JLARC) meet the legislative requirement to include metrics for diversity, equity, and inclusion in their review of tax preferences requiring an annual tax performance report. Without your input, the Legislature may find it difficult to measure the effectiveness of the preferences. Your responses to these questions are voluntary, confidential, and will not impact your ability to qualify for a tax preference.

- 2c. Complete the following table based on the employees you had in Washington State on December 31st of the report year. To the best of your knowledge, how many employment positions were filled by persons of Hispanic, Latino or Spanish origin?

Part III		Number of Employees
	Mexican, Mexican American, Chicano	
	Central American (countries below Mexico and above South America)	
	Caribbean Islands	
	South American	
	Indigenous	
	Another Hispanic, Latino, or Spanish origin	
	Not of Hispanic, Latino, or Spanish origin	
	Unknown or Employee did not provide	

Prefer not to answer

- 2d. Complete the following table based on the employees you had in Washington State on December 31st of the report year. To the best of your knowledge, how many employment positions were filled by persons of the following races?

Part IV		Number of Employees
	American Indian or Alaskan Native	
	Amhara	
	Asian Indian	
	Black or African American	
	Chamorro	
	Chinese	
	Eritrean	

	Number of Employees
Filipino	
Japanese	
Korean	
Native Hawaiian	
Oromo	
Samoaan	
Somali	
Tigre	
Vietnamese	
Western African	
White	
Other African	
Other Asian	
Other Pacific Islander	
Other race	
Unknown or Employee did not provide	

Prefer not to answer

3. Complete the following table based on the employees you had in Washington State on December 31 of the report year:

WAGE BANDS	Total Number of Employment Positions	Total Number Enrolled in Medical Plan(s)	Total Enrolled in Dental Plan(s)	Total Enrolled in Retirement Plan(s)
Less than \$30,000				
\$30,000 - \$59,999				
\$60,000 or more				

4. Based on all employees you had in Washington State on December 31 of the report year, how many earned a salary greater than \$60,000? _____
5. How many people did your company employ worldwide (including Washington State) on December 31 of the report year? _____

6. Complete the following matrix with total number of employees, number of employees in each wage band, and number of employees that are full-time, part-time, or temporary in each applicable occupation category as of December 31.

OCCUPATIONS/ STANDARD OCCUPATION CODE	1 Total no. of employees	2a Minimum Wage - \$15	2b \$15.01 - \$20	2c \$20.01 - \$25	2d \$25.01 - \$30	2e \$30.01 - \$50	2f \$50.01 & Over	3a Full-Time Employees	3b Part-Time Employees	3c Temporary Employees
Management (SOC 11-0000)										
Business, financial, and legal operations (SOC 13-0000, SOC 23-0000)										
Computer, mathematical, architecture, and engineering (SOC15-0000, SOC 17-0000)										
Life, physical, and social science (SOC 19-0000)										
Community and social services (SOC 21-0000)										
Education, training, and library (SOC 25-0000)										
Healthcare practitioners, technical, and support (SOC 29-0000, SOC 31-0000)										
Protective services, building, and grounds maintenance (SOC 33-0000, SOC 37-0000)										
Sales and service (SOC 41-0000)										
Office and administrative support (SOC 43-0000)										
Construction and extraction (SOC 47-0000)										
Installation, maintenance, and repair (SOC 49-0000)										
Production, non-construction trades, and craft (SOC 51-0000)										
Transportation and material moving (SOC 53-0000)										
Other (forest, fishery, agriculture, military, arts, entertainment, and media)										

7. Has your firm moved a business activity from out-of-state into Washington, expanded an existing business activity, or created new business activity in Washington during the report year?
 _____ YES, moved an activity from out-of-state into Washington
 _____ YES, expanded an existing activity in Washington
 _____ YES, created a new business activity in Washington
 _____ NO, SKIP TO QUESTION 9

8. How many employees did your firm add to these activities or facilities? (If none, enter "0".)
 Number of employees you **moved into Washington State**: _____
 Number of employees added by **expansion of existing business activity**: _____
 Number of employees hired for **newly created business activity** in Washington: _____

9. Has your firm moved any Washington activities out of Washington State during the report year?
 _____ YES, moved activities to an out-of-state location
 _____ NO, SKIP TO QUESTION 11

10. How many employees were moved out of Washington State in the report year? _____

11. If you received a deferral for an investment project or received the benefit of a tax deferral as a lessee, enter the information below for each deferral certificate.

This includes projects that are operationally complete and still have part of their eight year use requirements left. (If necessary, attach an additional page to respond to this question) Note: Enter the total number of employees located at the investment project for each deferral certificate.

Tax Registration Number _____ Company Name _____ Certificate Number _____
 Total Number of Employees _____

 Tax Registration Number _____ Company Name _____ Certificate Number _____
 Total Number of Employees _____

 Tax Registration Number _____ Company Name _____ Certificate Number _____
 Total Number of Employees _____

 Tax Registration Number _____ Company Name _____ Certificate Number _____
 Total Number of Employees _____

12. If you took the Manufacturer's Sales & Use Tax Deferral or the Clean Technology Sales & Use Tax Deferral, complete the following chart based on the total wages, hours and employees for each category:

____ / ____ Quarter / Year	Total Wages	Total Hours	Number of Employees	Number of Employees with Medical	Number of Employees with Dental	Number of Employees with Retirement
Construction						
Production – All Jobs Created by the Project						
Production – All Jobs Created at the Worksite						

13. How many employment positions were affected or will be affected by any employment reductions that have been publicly announced during the sixty-day period preceding the date this report is submitted?

14. If you are an aluminum smelter, chlor-alkali electrolytic processing business, or sodium chlorate electrolytic processing business, what was your actual total employment at the manufacturing site for each quarter in the report year?
- Q1 _____
- Q2 _____
- Q3 _____
- Q4 _____

15a. If you took the Data Center Sales & Use Tax Exemption, complete the following charts:

Certificate Number	Physical Location	How many family wage employees were physically located at this data center?	How many family wage positions were filled by independent contractors at this data center?	Space dedicated to housing working servers purchased during the report year (sq. ft.)*	Total space dedicated to housing all working servers (sq. ft.)	Total space of facility (sq. ft.)	Date the Equipment was placed into Service

* Qualifying tenants must report only the space occupied by the qualifying tenant in the eligible computer data center.

- 15b. Was the Data Center Sales & Use Tax Exemption taken for construction, installation, repair, alteration, or improvement of eligible power infrastructures during the report year?

_____ YES, complete the table for question 15c.

_____ NO

- 15c. Please list each contractor or sub-contractor name used for the project, their UBI number, and employment levels. (If necessary, attach an additional page to respond to this question):

Contractor or Sub-contractor Name	UBI Number	Number of Employees

16. If you claimed the Fruit and Vegetable Businesses B&O Tax Exemption, Dairy Products B&O Tax Deduction, or Seafood Product Businesses B&O Tax Exemption, how many manufacturing sites do you have in Washington that were supported by tax incentives during the report year?
- _____.

For the manufacturing sites that were supported by the tax incentives during the report year, please complete the following tables using your total employment across all Washington sites where qualifying activities occurred.

All Employees	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Total Employment				
Total Wages				

Temporary/Seasonal Employees	Quarter 1	Quarter 2	Quarter 3	Quarter 4
Total Employment				
Total Wages				

BUSINESS ACTIVITIES

17. If you took the High Technology Tax Deferral or the Public Research University Machinery and Equipment Sales & Use Tax Exemption, what percentage of the research and development performed in Washington during the report year was in the following areas:
- _____ % Advanced Computing
 - _____ % Advanced Materials
 - _____ % Biotechnology
 - _____ % Electronic Device Technology
 - _____ % Environmental Technology
18. If you took the Tax Deferral for Investment Projects for Manufacturing Facilities, Fresh Fruit and Vegetable Processors, Dairy Processors, Cold Storage Warehouse, and Biotechnology Manufacturers, Rural Counties, or High Unemployment Counties, Affordable Housing on Underdeveloped Lands, Clean Technology, Solar Canopies, or Manufacturing in Counties with Population Less Than 650,000, describe the products manufactured or stored at the investment project site during the report year:
- _____
- _____
19. If you took a B&O tax deduction or B&O tax exemption for canning, preserving, freezing, processing, or dehydrating fresh fruits and vegetables; or selling dairy or seafood products, describe the products sold for which the deduction or exemption was claimed during the report year:
- _____
- _____
20. Has your firm acquired or merged with another company during the report year? Has your company reorganized during the report year? If you answer yes to either question, please provide the company name and tax registration number. (If necessary, attach an additional page to respond to this question).
- Company Name _____
- Tax Registration Number _____
21. If you claimed the reduced rates for printing and/or publishing newspapers, is your qualifying activity restricted to printing a newspaper or publishing a newspaper? *Select One.*
- Printing: _____ Publishing: _____

AMOUNT OF PRODUCT PRODUCED IN WASHINGTON

22. If you are an aluminum smelter business, how many metric tons of aluminum was smelted at the manufacturing site during the report year?
- _____ metric tons (MT = 2204.62 lbs).
23. If you are a chlor-alkali electrolytic processing business or sodium chlorate electrolytic processing business, how many tons of product was produced at the manufacturing site during the report year?
- _____ tons (2000 lbs).
24. If you are a gas distribution business, how many hundred cubic feet of compressed natural gas was sold as transportation fuel during the report year?
- _____ (CCF = 100 cubic ft)
25. If you are a gas distribution business, how many million tons of liquefied natural gas was sold as transportation fuel during the report year?
- _____ (MMt = 1,000,000 metric ton)
42. If you are a Solar Canopy business, how many megawatts of electricity was generated by the solar canopy investment project during the report year?
- _____ megawatts (MW = 1,000 kilowatts)

SEMICONDUCTOR FACILITIES

26. Complete the following table based on the number of employees you had at your semiconductor facility on December 31 for each of the prior years:

	2018	2019	2020
Number of Employees			

27. What was the total number of employees located at the facility location as of December 31 of the report year?
- _____

28. Based on the answer provided in question 27, complete the following table with the number of employees in each of the hourly wage bands:

	\$19.99 and Less	\$20 - 34.99	\$35 and Up
Number of Employees			

COMMENTS

Comments:

This report is to be completed only when required as a part of the 2020 Annual Tax Performance Report.

For report assistance call (360) 705-6210. To request this document in an alternate format, please call 1-800-647-7706. Teletype (TTY) users may use the Washington Relay Service by calling 711.