

2016 Annual Tax Incentive Survey for Preferential Tax Rates/Credits/Exemptions/Deferrals Worksheet - Electronic Filing Required

(To be used only when required as part of the 2017 Annual Survey)

Department of Revenue Tax Registration Number (TRN) _____ - _____ - _____	Employment Security Department (ESD) Number _____ -- _____ - ____
Business Name:	
Survey Contact:	Phone Number ()
Incentive Name	Question Numbers to Answer
Credits	
Aerospace Preproduction Expenditures B&O Tax Credit	1, 3-8, 10-16, 30-32, 34
Aerospace Property & Leasehold Excise Taxes B&O Tax Credit	1, 3-8, 10-16, 30-32, 34
Aluminum Smelters Property Tax B&O Tax Credit	1, 3-8, 10-16, 30-32, 34
Aluminum Smelters Sales & Use Tax Credit	1, 3-8, 10-16, 30-32, 34
Customized Employment Training Credit	1, 3-8, 10-16, 21-23, 30-32, 34
Renewable Energy Light and Power Business Public Utility Tax (PUT) Credit	1, 3-8, 10-16, 30-32, 34
Veteran Employer Credits	1, 3-8, 10-16, 30-32, 34
Deductions & Exemptions	
Aerospace Computer, Software, and Peripherals Sales & Use Tax Exemption	1, 3-8, 10-16, 30-32, 34
Aerospace FAR Part 145 Repair Station Sales & Use Tax Exemption	1, 3-8, 10-16, 30-32, 34
Aerospace Leasehold Excise Tax Exemption for Superefficient Airplane Manufacturers	1, 3-8, 10-16, 30-32, 34
Aerospace Manufacturing Site Sales & Use Tax Exemption	1, 3-8, 10-16, 30-32, 34
Aerospace Personal Property Tax Exemption for Superefficient Airplane Manufacturers	1, 3-8, 10-16, 30-32, 34
Agricultural Crop Protection Products	1, 3-8, 10-16, 34
Aluminum Smelters Use Tax Exemption for Compressed/Liquefied Natural Gas	1, 3-8, 10-16, 30-32, 34
Dairy Products B&O Tax Deduction	1, 3-8, 10-16, 26, 30-32, 34
Data Center Sales & Use Tax Exemption	1, 3-8, 10-16, 34, 43
Fruit and Vegetable Businesses B&O Tax Exemption	1, 3-8, 10-16, 18, 26, 30-32, 34
Hog Fuel Sales & Use Tax Exemption	1, 3-8, 10-14, 34
Public Research University Machinery and Equipment Sales & Use Tax Exemption	1, 3-9b, 19-24, 27, 30-32, 34
Renewable Energy Equip. Sales & Use Tax Exemption	1, 3-8, 10-14, 34
Seafood Product Businesses B&O Tax Exemption	1, 3-8, 10-16, 26, 30-32, 34
Semiconductor Sales & Use Tax Exemption	1, 3-8, 10-16, 34
Solar Energy Systems Manufacturers or Processors Sales & Use Tax Exemption	1, 3-8, 10-16, 30-32, 34
Deferrals	
Biotechnology & Medical Device Mfg. Sales & Use Tax Deferral	1, 3-17, 19-23, 25, 27-32, 34
Cold Storage Warehouse Sales & Use Tax Deferral	1, 3-8, 10-17, 19-23, 25, 27-32, 34
Dairy Product Manufacturers Sales & Use Tax Deferral	1, 3-8, 10-17, 19-23, 25, 27-32, 34
Fruit and Vegetable Processors Sales & Use Tax Deferral	1, 3-8, 10-17, 19-23, 25, 27-32, 34
High Technology Sales & Use Tax Deferral	1, 3-17, 19-24, 27-34
High Unemployment County Sales & Use Tax Deferral	1, 3-17, 19-24, 25, 27-32, 34
Manufacturer's Sales & Use Tax Deferral	1, 3-8, 10-17, 25, 30-32, 34, 42
Rural County Sales & Use Tax Deferral	1, 3-17, 19-23, 25, 27-32, 34
Seafood Product Manufacturers Sales & Use Tax Deferral	1, 3-8, 10-17, 19-23, 25, 27-32, 34
Reduced Rates	
Aerospace FAR Part 145 Repair Stations Reduced B&O Tax Rate	1, 3-8, 10-16, 30-32, 34
Aerospace Manufacturers Reduced B&O Tax Rates	1, 3-8, 10-16, 30-32, 34
Aerospace Product Development Reduced B&O Tax Rate	1, 3-8, 10-16, 30-32, 34
Aluminum Smelters Reduced B&O Tax Rates	1, 3-8, 10-16, 30-32, 34
Solar Energy Systems Manufacturers or Wholesalers Reduced B&O Rates	1, 3-8, 10-16, 30-32, 34
Timber Industry B&O Reduced Rates	1, 3-8, 10-16, 21-23, 30-32, 34

You must file this Annual Tax Incentive Survey if: (1) you claimed a tax incentive(s) covered by this survey in 2017, (2) your business opened prior to 2017, and (3) you did not previously file a 2016 Annual Tax Incentive Survey for the incentives claimed.

This survey must be filed electronically with the Department of Revenue by **May 31, 2018. See the Annual 2017 Tax Incentive Survey for complete instructions.**

Special Reporting Instructions for the Hog Fuel or Renewable Energy Equipment Sales & Use Tax Exemption: You must submit a separate survey for each facility. Please contact the Department at (360) 705-6210 if you do not have a specific TRN established for each facility.

You are required to make a good faith effort to substantially respond to all survey questions. If a question does not apply to your business, answer the question using zero (0). Responses such as "various" or "please contact for further information" will not be considered valid.

This survey is confidential under provisions of RCW 82.32.330. However, the amount of tax incentive claimed is not subject to the confidentiality provisions of RCW 82.32.330 and will be disclosed to the public.

Report dollar amounts in whole numbers. If amounts are pre-filled online, they are based on your filed tax returns or assessments.

If you are unable to file and submit the survey electronically as required, or to request a filing extension, please call (360) 705-6210 **prior to the due date.**

Amount of Tax Incentive(s) Taken
(Expired questions are no longer displayed)

Credits

1 - Aerospace Preproduction Expenditures B&O Tax Credit (RCW 82.04.4461):

If you took the B&O tax credit for qualified aerospace product development performed in this state, what was the amount of tax you saved in the survey year? \$ _____

1 - Aerospace Property & Leasehold Excise Taxes B&O Tax Credit (RCW 82.04.4463):

If you took the B&O tax credit for property and leasehold excise taxes paid on qualified buildings and land used exclusively in manufacturing commercial airplanes or component parts, performing aerospace product development, or manufacturing of aerospace tooling designed for use in manufacturing commercial airplanes or their components; what was the amount of tax you saved in the survey year?
\$ _____

1 - Aluminum Smelters Property Tax B&O Tax Credit (RCW 82.04.4481):

If you took the B&O tax credit for property taxes paid on property owned by a direct service industrial customer reasonably necessary for the purposes of an aluminum smelter, what was the amount of tax you saved in the survey year? \$ _____

1 - Aluminum Smelters Sales & Use Tax Credit (RCW 82.08.805 & 82.12.805):

If you took the B&O tax credit for the state portion of sales & use taxes paid on purchases of personal property used at an aluminum smelter, tangible personal property incorporated as an ingredient or component of buildings at an aluminum smelter, or for labor and services rendered in respect to such buildings, what was the amount of tax you saved in the survey year? \$ _____

1 - Customized Employee Training Credit (RCW 82.04.449):

If you took the B&O tax credit for customized employment training, how much tax was credited in the survey year?
\$ _____

1 - Renewable Energy Light and Power Business Public Utility Tax (PUT) Credit (RCW 82.16.130):

If you took the PUT credit for investment cost recovery incentive payments, what was the amount of tax you saved in the survey year? \$ _____

1 - Veteran Employer Credits (RCW 82.04.4498 , 82.16.0499):

If you took the B&O tax credit (RCW 82.04.4498) for creating or retaining jobs for veterans, what was the amount of tax you saved in the survey year? \$ _____

If you took the PUT credit (RCW 82.16.0499) for creating or retaining jobs for veterans, what was the amount of tax you saved in the survey year? \$ _____

Deductions & Exemptions

1 - Aerospace Computer, Software, and Peripherals Sales & Use Tax Exemption (RCW 82.08.975, 82.12.975):

If you took the sales & use tax exemption on purchases of qualified computers, software, and/or computer peripherals, and/or installation charges for labor or services of such qualified equipment related to developing commercial airplanes and/or components, how much sales & use tax was exempted during the survey year? \$ _____ (Tax amount, not gross purchase amount)

1 - Aerospace FAR Part 145 Repair Station Sales & Use Tax Exemption (RCW 82.08.025661, 82.12.025661):

If you applied for a refund for the Aerospace FAR Part 145 Repair Station Sales & Use Tax Exemption, what was the amount you applied for during the survey year for this facility? \$ _____

1 - Aerospace Leasehold Excise Exemption for Superefficient Airplane Manufacturers (RCW 82.29A.137):

If you claimed the leasehold excise tax exemption on leasehold interests in port district facilities used in manufacturing superefficient airplanes, what was the estimated amount of leasehold excise tax saved during the survey year? \$ _____

1 - Aerospace Manufacturing Site Sales & Use Tax Exemption (RCW 82.08.980, 82.12.980):

If you took the Aerospace Manufacturing Site Sales & Use Tax Exemption, how much sales & use tax was exempted for the firm during the survey year? (Tax amount, not gross purchase amount)
\$ _____

1 - Aerospace Personal Property Tax Exemption for Superefficient Airplane Manufacturers (RCW 84.36.655):

If you claimed the personal property tax exemption on personal property used to manufacture superefficient airplanes, what was the estimated amount of leasehold excise tax saved during the survey year?
\$ _____

1 - Agricultural Crop Protection Products (RCW 82.21.040):

If you took the Hazardous Substances Tax Exemption for agricultural crop protection products, how much tax was exempted during the survey year? \$ _____

1 - Aluminum Smelters Use Tax Exemption for Compressed/Liquefied Natural Gas (RCW 82.12.022):

If you are an aluminum smelter and took the use tax exemption on purchases of brokered natural gas (compressed or liquefied), how much use tax was exempted during the survey year? (Tax amount, not gross purchase amount)
\$ _____

1 - Dairy Product Manufacturers B&O Tax Deduction (RCW 82.04.4268):

What was the amount of your Washington manufactured dairy products sales delivered to persons located outside this state? \$ _____

What was the amount of your Washington manufactured dairy product sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

What was the amount of your Washington manufactured dairy product sales delivered in Washington to persons who use the product as an ingredient or component in the manufacturing of a dairy product?
\$ _____

Combine the amounts above and multiply by 0.00484. This is the amount of your tax incentive: \$ _____

1 - Data Center Sales & Use Tax Exemption (RCW 82.08.986, 82.12.986):

If you claimed the Retail Sales or Use Tax exemptions for purchases of qualified server equipment and installation services, or purchases of power infrastructure and services rendered in respect to constructing, installing, repairing, altering, or improving the same, what was the amount of tax you saved during the incentive year? \$ _____

1 - Fruit and Vegetable Product Manufacturers B&O Tax Exemption (RCW 82.04.4266):

What was the amount of your Washington manufactured fruit and vegetable products sales delivered to persons located outside this state? \$ _____

What was the amount of your Washington manufactured fruit and vegetable product sales delivered in Washington to persons who transported the products outside this state (in the regular course of business)?
\$ _____

Combine the amounts above and multiply by 0.00484. This is the amount of your tax incentive: \$ _____

1 - Hog Fuel Sales & Use Tax Exemption (RCW 82.08.956, 82.12.956):

If you took the Hog Fuel Sales & Use Tax Exemption, how much sales & use tax was exempted for the survey year for this facility? (Tax amount, not gross purchase amount for this facility) \$ _____

1 - Public Research Universities Machinery & Equipment Sales & Use Tax Exemption (RCW 82.08.025651, 82.12.025651):

If you took the Sales & Use Tax Exemption for Machinery and Equipment as a Public Research University, how much sales & use tax was exempted for the survey year by the following categories? (Tax amount, not gross purchase amount)

Advanced computing: _____
Advanced materials: _____
Biotechnology: _____
Electronic device technology: _____
Environmental technology: _____

Total (required): _____

1 - Renewable Energy Equipment Sales & Use Tax Exemption (RCW 82.08.962, 82.12.962):

If you applied for a 75% refund for the Renewable Energy Equipment Sales & Use Tax Exemption, what was the amount you applied for during the survey year for this facility? \$ _____

1 - Seafood Product Manufacturers B&O Tax Exemption (RCW 82.04.4269):

What was the amount of your Washington manufactured seafood products sales which remained in a raw, raw frozen, or raw salted state; delivered to persons located outside this state?
\$ _____

What was the amount of Washington manufactured seafood product sales that remained in a raw, raw frozen, or raw salted state; delivered in Washington to buyers who transported the products outside this state (in the regular course of business)? \$ _____

Combine the amounts above and multiply by 0.00484. This is the amount of your tax incentive: \$ _____

1 - Semiconductor Sales & Use Tax Exemption (RCW 82.08.9651, 82.12.9651):

If you took the Semiconductor Sales & Use Tax Exemption for purchases of gases or chemicals used to manufacture semiconductor materials, how much sales & use tax was exempted for the survey year?
\$ _____ (Tax amount, not gross purchase amount)

1 - Solar Energy Systems Manufacturers or Processors Sales/Use Tax Exemption (RCW 82.08.9651, 82.12.9651):

If you took the Solar Energy Systems Manufacturers or Wholesalers Sales & Use Tax Exemption for purchases of gases or chemicals used by a solar energy systems manufacturer producing semiconductor materials, how much sales & use tax was exempted for the survey year? \$ _____ (Tax amount, not gross purchase amount)

Deferrals

1 - Biotechnology & Medical Device Manufacturing Sales and Use Tax Deferral (RCW 82.75):

If you took the Tax Deferral for Biotechnology Products and/or Medical Device Businesses, how much tax was deferred for your investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - Cold Storage Warehouse Sales & Use Tax Deferral (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - Dairy Product Manufacturers Sales & Use Tax Deferrals (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - Fresh Fruit and Vegetable Processors Sales & Use Tax Deferral (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - High Technology Sales & Use Tax Deferral (RCW 82.63):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - High Unemployment County Sales & Use Tax Deferrals (RCW 82.60):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - Manufacturer's Sales & Use Tax Deferral (RCW 82.85):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - Rural Counties Sales & Use Tax Deferral (RCW 82.60):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

1 - Seafood Product Manufacturers Sales & Use Tax Deferral (RCW 82.74):

What was the amount of tax deferral taken for the investment project(s)? \$ _____

If you are a lessee on a listed deferral project, who is your lessor?

Company Name(s) _____

Lessor's Tax Registration Number(s) _____

Reduced Rates

1 - Aerospace FAR Part 145 Repair Stations Reduced B&O Tax Rate (RCW 82.04.250):

If you took the reduced rate for FAR Part 145 Repair Stations, what was the amount of tax you saved in the survey year? \$ _____

1 - Aerospace Manufacturers Reduced B&O Tax Rates (RCW 82.04.260):

If you took the reduced rates for Aerospace Manufacturing, Wholesaling, or Retailing, what was the amount of the tax you saved in the survey year? \$ _____

1 - Aerospace Product Development Reduced B&O Tax Rate (RCW 82.04.290):

If you took the reduced rate for Aerospace Product Development, what was the amount of the tax you saved in the survey year? \$ _____

1 - Aluminum Smelters Reduced B&O Tax Rates (RCW 82.04.2909):

If you took the reduced rates for manufacturing aluminum (or for selling at wholesale aluminum you manufactured), what was the amount of tax you saved in the survey year? \$ _____

1 - Solar Energy Systems Manufacturers or Wholesalers B&O Reduced Rates (RCW 82.04.294):

If you took the reduced rate for Solar Energy Systems Manufacturers or Wholesalers, what was the amount of tax you saved in the survey year? \$ _____

1 - Timber Industry Incentives (RCW 82.04.260(12)):

If you took the reduced rates for Processing for Hire Timber Products, Extracting Timber, Manufacturing of Timber Products, Wholesaling by Manufacturers of Timber Products, or Sale of Standing Timber, what was the amount of tax you saved in the survey year? \$ _____

Employment

(Expired questions are no longer displayed)

3. How many employees did you have in Washington State on December 31st of the survey year?

Of the total number of employment positions, what percentage are:

Full-time: _____%

Part-time: _____%

Temporary: _____%

4. Complete the following table based on the employees you had in Washington State on December 31st of the survey year:

WAGE BANDS	Total Number of Employment Positions	Total Number Enrolled in Medical Plan(s)	Total Enrolled in Dental Plan(s)	Total Enrolled in Retirement Plan(s)
Less than \$30,000				
\$30,000 - \$59,999				
\$60,000 or more				

5. How many people did you hire through temporary staffing firms? _____

6. Of the total in question 5, what were the top three occupations hired? _____

7. What was the average length of temporary employment reported in question 5?

0 - 30 days 31 - 60 days 61 - 90 days 91 days - 1 year over 1 year Not Applicable

8. How many people did your company employ worldwide (including Washington State) on December 31st of the survey year? _____

9a. What percentage of total employees worked in research and development (R&D) in Washington State on December 31st of the survey year? _____ %

9b. What percentage of total employees worked in R&D worldwide (including Washington) on December 31st of the survey year? _____ %

10. How many net new employment positions (jobs created minus jobs eliminated) did your firm create in Washington State during the survey year? _____ (A response greater than zero requires a "yes" response in question 12)

11. What percentage of the new Washington employment positions created during the survey year were filled, at the time of hire, by residents of Washington State?

_____ % of all new positions filled by **Washington residents**

12. Has your firm moved a business activity from out-of-state into Washington, expanded an existing business activity, or created new business activity in Washington during the survey year?

- _____ YES, moved an activity from out-of-state into Washington
- _____ YES, expanded an existing activity in Washington
- _____ YES, created a new business activity in Washington
- _____ NO, SKIP TO QUESTION 15

13. How many employees did your firm add to these activities or facilities? (If none, enter "0".)

Note: The total number of employees must equal the total number of employees in question 10.

Number of employees you **moved into Washington State:**

- _____ Research employees
- _____ Manufacturing employees
- _____ Distribution employees
- _____ Administrative employees

Number of employees you added in the **expansion of your existing business activity:**

- _____ Research employees
- _____ Manufacturing employees
- _____ Distribution employees
- _____ Administrative employees

Number of employees you hired for your **newly created business activity** in Washington State:

- _____ Research employees
- _____ Manufacturing employees
- _____ Distribution employees
- _____ Administrative employees

14. What percent of the employees from question 13 were residents of Washington State at the time of hiring?

_____ % employees who were Washington residents

15. Has your firm moved any Washington activities out of Washington State during the survey year?

- _____ YES, moved activities to an out-of-state location
- _____ NO, **SKIP TO QUESTION 17**

16. How many employees were moved out of Washington State in the survey year?

- _____ Research employees
- _____ Manufacturing employees
- _____ Distribution employees
- _____ Administrative employees

17. If you received a deferral for an investment project, enter the total number of employees located at the investment project by deferral certificate number. This includes projects that are operationally complete and still have part of their eight year use requirements left. (If necessary, attach an additional page to respond to this question)

Certificate number _____ Total number of employees _____
Certificate number _____ Total number of employees _____
Certificate number _____ Total number of employees _____
Certificate number _____ Total number of employees _____

18. If you took the B&O tax exemption for canning, preserving, freezing, processing, or dehydrating fresh fruits and vegetables, complete the following chart:

	ESD Q1 Report	ESD Q2 Report	ESD Q3 Report	ESD Q4 Report
Total Employment				
Average Hourly Wage Paid to Seasonal/Temporary Employees				

Patents, Trademarks and Copyrights

(Expired questions are no longer displayed)

19. How many United States patents granted to your firm in the survey year were associated with new (or potential) products developed from the research and development for which you received a tax incentive (at any time)?

N/A

- _____ Advanced Computing
- _____ Advanced Materials
- _____ Biotechnology
- _____ Electronic Device Technology
- _____ Environmental Technology
- _____ Other areas (describe) _____

21. How many United States trademarks were registered by your firm during the survey year by category?

N/A

- _____ Advanced Computing
- _____ Advanced Materials
- _____ Biotechnology
- _____ Electronic Device Technology
- _____ Environmental Technology
- _____ Other areas (describe) _____

22. How many United States copyrights were issued to your firm during the survey year by category?

N/A

- _____ Advanced Computing
- _____ Advanced Materials
- _____ Biotechnology
- _____ Electronic Device Technology
- _____ Environmental Technology
- _____ Other areas (describe) _____

23. Of United States copyrights reported in question 22, which federal copyright classifications were they in?

N/A

- _____ Literary works
- _____ Visual Arts
- _____ Performing Arts
- _____ Sound Recording
- _____ Mask Works
- _____ Serials & Periodicals
- _____ Other areas (describe) _____

Business Activities

(Expired questions are no longer displayed)

24. If you took the High Technology Credit, Tax Deferral, or the Public Research University Machinery and Equipment Sales & Use Tax Exemption, what percentage of the research and development performed in Washington during the survey year was in the following areas:

- _____ % Advanced Computing
- _____ % Advanced Materials
- _____ % Biotechnology
- _____ % Electronic Device Technology
- _____ % Environmental Technology

25. If you took the Tax Deferral for Investment Projects for Fresh Fruit and Vegetable Processors, Seafood, Dairy, Cold Storage Warehouse, and Biotechnology Manufacturers, Rural Counties, or High Unemployment Counties, describe the products manufactured or stored at the investment project site during the survey year:

26. If you took a B&O tax deduction or B&O tax exemption for canning, preserving, freezing, processing, or dehydrating fresh fruits and vegetables; or selling dairy or seafood products, describe the products sold for which the deduction or exemption was claimed during the survey year:

27. Did the research and development for which your firm received (at any time) a tax incentive result in a new product, new service, new process, new project or support an on-going project the survey year?
If yes, how many? (Complete table)

IF NO, CHECK BOX AND SKIP TO QUESTION 30.

CLASSIFICATION	New Products	New Services	New Processes	New Projects	On-going Projects
Advanced Computing					
Advanced Materials					
Biotechnology					
Electronic Device Technology					
Environmental Technology					
Other area (describe)					

28. What percentage of all numbers reported in question 27 were produced or distributed during the survey year by your firm's Washington State based employees? _____%

If 100% SKIP TO QUESTION 29b. (Sum of 28 and 29a must be equal or less than 100%)

29a. Approximately what percentage of all your products or services reported in question 27 were produced or distributed by other firms in Washington State? _____%
(Sum of 28 and 29a must be equal or less than 100%)

29b. Approximately what percentage of the material or service inputs related to items listed in question 27 to your firm were provided by other firms in Washington State? _____%

30. Have you ever purchased manufacturing machinery and equipment tax exempt under the Manufacturing Machinery and Equipment Exemption (RCW 82.08.02565 and 82.12.02565)?

_____ YES
 _____ **NO, SKIP TO QUESTION 33**

31. Estimate the retail value of all machinery and equipment purchased in the survey year using the Manufacturer's Sales & Use Tax Exemption:

\$ _____ retail value

32. Approximately what percentage of the exempt equipment purchased during the survey year was used more than half the time for research and development?

_____ % used for research and development

33. If you took the High Technology B&O Tax Credit or Tax Deferrals for High Technology, please estimate the retail value of sales made during the survey year. This includes all new products, services, or processes that resulted from the credit or deferral programs, since you began using the credit or deferral. The estimated value should include sales made by your firm and through other firms. \$ _____

34. Has your firm acquired or merged with another company during the survey year? Has your company reorganized during the survey year? If you answer yes to either question, please provide the company name(s) and tax registration number(s). (If necessary, attach an additional page to respond to this question).

a. Company Name _____
 Tax Registration Number _____

b. Company Name _____
 Tax Registration Number _____

42. If you took the Manufacturer's Sales & Use Tax Deferral, complete the following chart based on the total wages, hours and employees for each category:

____ / ____ Quarter / Year	Total Wages	Total Hours	Number of Employees	Number of Employees with Medical	Number of Employees with Dental	Number of Employees with Retirement
Construction						
Production – All Jobs Created by the Project						
Production – All Jobs Created at the Worksite						

43. If you took the Data Center Sales & Use Tax Exemption, complete the following chart:

Certificate Number	Physical Location	How many family wage employees were physically located at this data center?	How many family wage positions were filled by independent contractors at this data center?

Comments:

If the actual amount of the tax reduced or saved is less than ten thousand dollars during the period covered by the survey, you may request the Department treat the amount of the tax reduction or savings as confidential under RCW 82.32.330. To make this request, check the box below and enter the name of the business owner, corporate officer, partner, guardian, executor, receiver, or administrator who authorized the request and date below.

Check for non-disclosure request

Name: _____

Date: _____

This survey is to be completed only when required as part of the 2017 Annual Tax Incentive Survey.

For survey assistance call (360) 705-6210. To request this document in an alternate format, please call 1-800-647-7706. Teletype (TTY) users may use the Washington Relay Service by calling 711.